ʒ ʿ 600584 ʿ

Ä â

ᾸΩ ᾺΗ Υ ἂ Υ ἂ ᾗ

ἂ ᾶ ᾗ ἂ

Â ᾸΩ ᾺΗ Υ ἂ Υ ἂ

ἂ ᾶ ᾺΗ

ἔΩ ᾳᾳ ᾷ ᾶ ᾶ ὲ

 Э ᾸΩ ᾺΗ Â

ὶ ᾸΩ ᾶ ἂ ἂ ἐ

Â

ᾳᾳ ᾷ ὲ ᾱ ᾶ a

ὲ ᾸΩ ᾺΗ ᾷ Â б Ἀ

a Â

ᾗ ᾶ ᾸΩ ᾺΗ б Ἀ ◻ᾶ ᾸΩ ᾺΗ ᾷ

G¡ û _NM ¤/

ǰ б “ ” ź ˇ

Â

à

1 à Ѓ ѓ б ӊ ﺟﻲ à Ѓ˘ Ѓ ѓ˘ Л Ъ ˘ ¥ ╗ ¥ ╗ Э

Â ˮ Л Ъ ˬ ˮ й 0.466 [1] Â

˚ Ѓ ł˘ Ѓ ѓ à Y ˘

¥ ˮ Â

ˮ й 7.80 ˘ 10.26 ╗ ˆ 2014 12

19 ˮ ˬ 1 1.31505 ˜ Â

ˮ 10.26 ˘ Ѓ ˘

ˆ Ѓ , Ю ˜

ˮ Â

2 à ¥ ѓ ˇ ¥ ѓ ˇ˘ ˇ˘ a ѓ Ѓ ѓ ˘ ł Ѓ ѓ ѓ Ѓ ѓ

Â й ӊ ˘ б

Ѓ ѓ è ˜ ˘ ˇ˘ ѓ Ѓ ѓ Âź Ю˘

52% ѓ Ѓ ѓ SCT 1 ?1ŸN˜ È10.26 “9ôéâ1,€ 1 5

ҭ ӊ Â ۸ Л Newco ˘

STSPL ۸ Newco ÂNewco a ҭ

Э Â Э ۸ Ѡ ۸ ˘ ҭ ˘

╗ Â یی۸ ۷ Ѿ ˘ Э ۸ Ѡ ۸ Ѿ Y

یی۸ ۷ ҭ Â ۸ Ѡ ۸ ˘ ˘ SCT 3

1.27 Ь’ ˘ й ۸ Ѡ ۸ ł ˘ б ۸ Ѡ

۸ Ь ˘ Â

3 à ۸ ◻˘ è

. ’I Ѿ Ь Â ź

˘ Ь ˘ б Ь

˘ Ѡ ۸ Э й 8.9 Ѡ ۸

Ь ˘ Ѡ ۸ Ь ˘ ł

˜ ╠ Ѡ ۸ è Ь ^ à ч

˜ Ѡ ۸ Ь Â

˘ й Э Ь ˘ Ь˘

ك ˘ й ч ˘ STSPL

ч Â ź ˘

Ь ł Ÿ Э ˘ ك

˘ й ك˘

Â а ۸ Ь ك˘

Ѡ ˘ Ѿ Âэ

ҭ ˘ ł Â

4 à ╗ Ѿ ˘ ۸ Ѡ ۸ . Ѡ ۸ ā

90%˘ ۸ Л ˘ ’

˘ Ѡ ۸ Â

5 à 2014 11 5 ˘ Ѡ ۸ Y ҭ Y ҭ ˘

а ź ˘ Â

ججي Ҧ Э ˘ è STSPL ˘ б Ѡ ۸ ˘

ججي Э Â 2014 12 20 ˘ Ѡ ۸ Y Y

Y ê ˝Ѡ˘ ˜ Ì ˇѠ Â 2014 12 26 ˘ Ѡ ⅄ ɣ Ь Y ᵸ ˇѠ ˘ ˚ Â

6 à STSPL ɛ́ ˘ Ль ɛ̀ Ль ∧ ⅄ Â

7 à ɣ Ѡ ⅄ ╗ Ѧ˘ ىى ˘ б Ѡ ⅄ a ˇѠ ˘ з Ѡ ⅄ Ѡ ⅄ ˘ Ль Ѡ ⅄ ىى ˚ ⊨ ˘ Ѡ ⅄ ىى ˚ Ѡ ⅄ ⊨ ɛ̀ ˇѠ Â

Ѡ ⅄ Ѡ ˘ Ѡ ⅄ 2012 2013 ⊨ ╗ ⊨ ˆ Singapore Financial Reporting Standards, FRS˜ ˘ PricewaterhouseCoopers LLP˜ ˜ ⅃ ˚ Y ⊨ ˚ ˜ ˘ ɛ́ ’ Ѡ ⅄ 2014 Ь ⊨ ╗ ⊨ ˘ ˚ Y ⊨ Â

Ѡ ⅄ Ѡ ⅄ ╗ ⊨ 2012 à 2013 Ль 2014 Ь ⊨ ˘ Ѡ ⅄ ў ˚ ىى ɛ̀ Ѡ ⅄ ىى ⊨ ∧ ˘ ˜ ˚ Y ⊨ ˆ ˚ ˜ ɛ́ Â ў ˚ б ىى ˘ Ѡ ⅄ ѝ˙ Y ∧ STATS ChipPAC 2012 12 30 ⊨ à 2013 12 29 ⊨ 2014 9 28 9 ╗ ⊨ ⊨ ў ˚ ىى ˚ ˇѠ Â Ѡ ⅄ Ѡ ⅄ ѣ Ь ىى ˚ Ѡ ⅄˚ Ѡ ⅄ ⊨ Â

8 à , Ѡ ⅄ ⅄ Э a ѝ ⊨ ˘ з Ѡ ⅄ ѝ ╗ Э Ѡ ⅄˘ Ѡ ∧ ˚ Ѡ ⅄ ˢ ╟˘ Ѡ ⅄ ك ɛ̀ ˘

╗ ╖ a ˘ Â

ɣ ằ a Ѿ

й ˘ ὲ Ѿ й ﻳﻰ ˘ Ѿ й

╗ ˘ Ѿ Ѿ б Ѿ ὲ a Ѿ Ѿ

˘ a Ѿ Â

Ь ằ ѧ

Ѿ 2013 й 15.99 ˆ 98.27 ˜˜ Ѿ 2013

й 51.02 ˘ Ѿ . Ѿ 192.6% Â Ѿ

2013 ѧ й 23.78 ˆ 143.94 ˜˜ Ѿ 2013 ѧ

й 75.83 ˘ ˽ 10 ˆ 47.8 ˜˜ Ѿ

Ѿ ѧ . Ѿ ѧ 189.8% Â ê ╕ Ì Ѿ ˘

ѧ Â

ằ a˳ Ѿ Ѧ ◘ ằ a Э

Ѿ Ѧ a˳ Ѿ Ѿ

Ѿ Ѧ

ᴎ ᴎ ᴎ ᴎ ᴎ

ᴎ ᴎ ᴎ ᴎ ᴎ

2 à ê ╕ Ì ᴟ ᴬ ╚ ˘

ʒ é ̃Ω ╚ ̈ Y ╚ é Â ᴟ ᴬ

╚ ̃Ω é ╚

Â

3 à ̃Ω Y ᴟ ᴬ Y ̈ ˘ ᴟ ᴬ Y

Y ̋I ᴬ˘ ᴟ ᴬ Y ̃Ω Y Â

4 à ̈ Ɜ˘ ᴟ ᴬ

ᴬ˘ ╗ ˘ ᴊʊ

Â

G¡ ûN¢L= ¤/

ӊ Ю ‘

1 ȁ

ӊ ⅄ ⅂ ˘ a Ɣ‘

^ 1˜ Ѡ ⅄ ¨ ̃Ѡ Y ’

^ 2˜ ¨ ⅂ Ѡ ⅄ ˘ Лъ

Ѡ ⅄ ̃Ѡ Y ’

^ 3˜ ╗ ⅂ Ѡ ⅄ ’

^ 4˜ ىى ȁ ╚ ϟ ȁ ̃Ѡ Ɣ

’

^ 5˜ ىى ȁ ىى ȁ ىى ⅂ ’

^ 6˜ ⅂ ¨ ⅂ Ѡ ⅄ ̃Ѡ Y ’

^ 7˜ ὲ ȁ ^ ˜ Â

Э Y ѝ ¨ ˘ ⅄ ̃Ѡ ˘

Лъ ⅄ a Â ˘ ӊ

Ÿ ╗ a Â ˘ ⅂ ȁ

җ ك à à à Æ ˘ җ
җ ╚ ╚ a Â

җ 2013 2014 Ь Ҳ ˘ ў җ a
ǎ Y ˚ җ Â җ җ Ҳ ˘
ł ˘ Æ ˘ җ Ѧ Ҳ ˘ Ѧ Э
җ Ѧ Ю ˘ Â

4 à җ җ ییی ◘ a

ł ˘ җ й ییی ◘ ˘ é ییی
Â ییی ◘ a ˘ җ
җ җ , Â ˘ ł җ
җ ˘ a ˘ ˚ җ
a Â

5 à ╟

җ җ ╚ җ ˘
é ╟ Â

2008 2009 җ ˘ Ю ˘
’ 2010 Ѧ ˘ ╩ ˘ ییی ”I ҕ Â
2011 җ ˘ ł æ ˘ 2012 2011
æ ˘ æ Â 2013 Ѭ ` Â

╟˚ җ җ җ Â
җ ˚ ˛ җ ╟ ˘ ╗ ˘ җ ˘ æ
╟ җ Â

6 à җ җ ł

җ 70% ییی ҕ ˘ Â
ł ˘ a ҕ ˘ җ ك җ Â
җ ł ˘ җ җ б җ ў ˘ җ
Â җ җ ˘ җ ˘ ł ˘ Ў

à Â

7 à ʏ Ω ɴ

Ω ʏ ɴ Ɨ ˘ ≠ ɜ Ω

ʏ ¦ EQB÷ÈÀÄ”ÀL*ïÏʏ

Â

9 à Ѿ

˘ б ҹ ﺟﻲ à Ѿ ҳ˘ Лъ

˚ ˘ ╗ Э Â

б ҹ ﺟﻲ à ˆ ê ك ˜ Ì ê ˜ Ì˘ ҹ

ﺟﻲ à й ˘

è ъ ك˘ з ﻳﻰ

Л ˚ ˘ a ÂЭ

Л à ˘ ҹ

ľ Ѿ˜ ў Ł ľ Ь à Ѿ˚ ˜

ў Ł Ѿ ˆ ˘ Â

10 à ā Ѿ

2014 10 7 ˘ ҳ ҳ ˘ ﻳﻰ ERS Electronic GMBH

ҳ ч Л ж ÂѾ ҷ ˚ ҷ 2014 11

26 ˘ ҳ Â ҷ 2015 1 28

Ҳ ˚ Â

ҳ 2014 10 7 ҳ ˘ ҳ a˚ ҳ

Ł Â ҳ ˘ й ˘

ҳ ҵ ˘ a ҷ Л Ѿ Â

11 à ˚ ╟

Ł ˘ ҳ ˚ ҵ ﻳﻰ ﻳﻰ

à à Y˚ Â

ҳ ˘ Л ˘ Â

12 à ╟

ҷ ҳ à à ˘ ҳ

Â à à à ҵ ╟˘ Л

ҳ Â

13 à è

ΌΛ a à à è a Λ a Λ Â

ΌΛ ϟ ϟ l' Ł ϟ ˘

˘ Â

? Ã,Â Û @ Ì ™ ± ‰ • ÃBö u SAÎ âA•A• ™ ‰
1 Ã,Â Û @ Ì Õ4Á4£9ù# |
Ã,Â Û @ ÌM2 Õ4Á4£9ù# |
Ô Ã,Â Û @ Ì ÔE¥ ø H ž Ô ó,X ?UBö u Û Û

1 h0´ ,Â Û @ ÌBö u îAu µ C 89

Ô Ã,Â Û @ Ì G›4‡,X îAu 1* ` Ñ Õ î îAu š í KÈ,X ?U Â Ö,XAÈ â ž Ñ Y u
Au X Î K,XHHA• y
` Ã,Â Û @ Ì ?U îAu 1* â Ñ Õ î îAu š í,Ì G?˜ n,X Â Ö ™ ‰!¨EW><
Ý Ã,Â Û @ Ì ?U îAu 1* ,?U
¯ Ã,Â Û @ Ì ÔE¥ ø H ž Ô ó,XBö u y><

Gž

ˉ ˇ Ю ˇ ˊ Ю ˋ

ҵ ґ Ґ ˆ ˜		
ҵ ґ Ґ ˆ ˜		ҵ

Є ґ Ґ / ґ Ґ /

		ȴ ȴ JCET-SC (Singapore) Pte. Ltd. BidCo
		Temasek Holdings (Private) Limited
STSPL		Singapore Technologies Semiconductors Pte Ltd
		ȴ ȴ
		ȴ ȴ ȴ

		˘ й ѐ ╗ Â
eWLB		, ж
⅄		╟ ⅄
IPD		˖
TSV		
fcBGA		flip-chip Ball Grid Arraў
fcFBGA		flip-chip Fine-Pitch Ball Grid Arraў
fcLGA		flip-chip Land Grid Arraў

ɟ б ╗ ╗ Э ˘ ҂

Â

╟˘ ˘ ὲ 1,000 Â ˘ ىى ѝ

˘ ˝ a 40%˜ ˆ ىى Â

ىى ѝ ىى ӈ ىى˘ ˘ ىى ӈ ◘

Â

3 ȁ Æ ˘ ىى Ţ `

ӈ ىى ˯ ȁ ججي ˝I ӈ ˘ ضضي

ȁ ӈ ȁ ╟ ◘ ◘ б ججي ˘ ۱ ȁ

ӈ ȁ ىى ˘ ὲ Æ Â Ѯ ۷

ӈ ӈ ˆ ’ ˆ Ұ Ҳ

╗ ˘ ىى Ţ з б ىى ˘ Ţ Ұ ˘

Â

ê ӈ ľ ɣ Ł , Ì ‘ ľ ɣ Ł ˘ ӈ Ѯ

Лъ Э˘ ˜Ѯ ӈ ۷ ˘ ۷ ˘ ӈ

˘ ά ىى Ţ Â ىى ˆ з˘ ◘ Ţ ш

˘ ’ ۷ ȁ ˘ б ȁ ۱ ˘

Ţ Ұ Ю Â Ұ ˘ ˘ ╪ ╟ a Э `

˘ ىى æ . ’ ˘ Ұ Лъ ш

˘ ۷ Â ۱ б

˘ ç ىى ˘ ˝I ىى ˯ ˘

` Ţ Â

4 ȁ ˘

Ѯ ۷ ў ÿ Y ˘

ў Â Ѯ ۷ Æ Ұ ╗ ˘ ╗ ȁ ىى ȁ ىى Э ۱

˘ 4 ч ˘ ˘

ىى ȁ ىى ȁ ȁ ىى Э ۱ ȁ ╗ ‹e ك Â

۷ ˘ Ѯ ۷ a ˘ ὲ ك Ѯ ۷ Â

Ѯ ۷ ˯ Лъ ˯ Ѯ ۷˘ Â

Â Ѡ ۸ Ѿ ж 2,594 ˘ ǂ ҰΩ à ╗ à Ω à Ω à ۸ ˘ è 76% ж Ұ Ω˘ б è ك Лъ Ω й Ē ’ Ѡ ۸ Ѿ ж 300 ˘ ۸˘ ў Fan-Out б ж ’ Ѡ ۸ ӈ б Ѡ ۸ ц ˘ è й б Ē ˘ ╟ Ұ ` Ѡ ۸ ˘ й Ѡ ۸ ”I à à . à Ω

لجي Â

` Ã õ x ç,X K ' •

ˆ ~ έ

1 à لجي

ˈ Ѡ ۸ à Ω ӈ لجي Ѡ ۸ à (Э) Ѡ ۸

ў ˈ JCET-SC (Singapore) Pte. Ltd.ˆ ¨ ~

ˈ STATS ChipPAC Ltd.ˆ ~^ a ۸ Ѡ ۸ ~

ˈ Ѡ ۸

ˈ б ӈ لجي à Ѿ Ѡ ۸˘ Лъ ˘ ╗ Э Â

ˈ Лъ ˈ й 0.466

[2] Â

Ѡ ł˘ Ѡ ۸ à Y ˘ Ұ Â

ˈ 100% ˘ й 7.8 ˘ 10.26 ˆ 2014 12 19 ˈ 1 1.31505 ~˘

---

[2] ˈ لجي й ˈ 10.26 / Ѡ ۸ ł Â è ˘ Ѡ ۸ ł Лъ Ѡ , Ю ۸

47.74 ˆ 2014 12 19 ˝ ˚ 1 6.1205

˜ Â ˝ 10.26 ˘ Ѓ ˘

ˆ Ѓ , Ю

˜ ˝ Â

˝ ˝ ˚

ˆ 1˜ ˝ ˜Ѓ Y ’

ˆ 2˜ Ѓ ⊿ ˝ ⊿ Ѓ ⊿ ˘ Лъ

Ѓ ⊿ ˜Ѓ Y ’

ˆ 3˜ ╗ ⊿ Ѓ ⊿ ’

ˆ 4˜ ЛъЮ ч ˘ Ѓ ⊿ ⊿ ╚ ˆ

˜ a 12.8 ˆ˜ 1˜ Ѓ ˆ˜ 2˜

2015 4 30 ’

ˆ 5˜ б ˜Ѓ ѐ ѐ ˜Ѓ ˘

a Ґ ˚ ی ѐ ╚ ч ѐ ˜Ѓ Ґ

ѐ ⊿ ˝ ⊿ Ѓ ⊿ ˜Ѓ Y ’

ˆ 6˜ ی ѐ ی ѐ ی ⊿ ’

ˆ 7˜ ѐ ˆ ˜ Â

Э ˝ ˘ ˝ Â

ˆ ╗ 2015 6 30 Ю´ 5 Ѓ ⊿ Ґ ╗

˜ ˝ ˘ ˜ ˘ Ÿ ˚ ˘

a ˝ Â

˝ ˝ ˘ Ѓ ⊿

˝ ˆ ˝ ~˘ ˚ Ю˚

ˆ 1˜ ˘ ⊿ ˘ б ѐ ╟ ѐ

˝ ˘ Ѓ ⊿ a æ Ґ 50% Â

ي ѝ Ѓ ⊿ ˘ ˘

ᾺΩ ᴎ ᾺΩ ᴎ ᾺΩ ᴎ

~ ╟ ᴓ ᴊ ὲ ╞ ^ ἂ ч ~

ᴓ ᴊ ╞ Â

Э ˘ ὶй б

~ ł 6 Â Ю ^ ¨

~ ᴊ ~ ł 12 Â ὶй LIBOR+

˘ ἑ Ю

¨	~ ł 6	~ ł 9	~ ł 12
	1.5%	2%	2.4%
^ ~	1.35%˘	ὶй 0.60%˘ ~ ł	ὶй 0.55%˘ ~ ł

˙ ~ ~

ł˘ 5.0 ˘ ~ ╟

ᴓ ᴊ ὲ ╞ ^ ἂ ч ~

ᴓ ᴊ ╞ Â ὶй ~ ł 5 ˘ ὶй ~

ł 3 Â ὶй LIBOR+ ˘ ἑ Ю

Ba2/BB+	3.700%	1.20%˘ ¥
Ba3/BB	3.700%	2.20%˘ ¥
B1/BB-	3.700%	3.20%˘ ¥

˘ ˘ ὶй Э ╞ ¦ ╞˘

ᾧ ᾷ ὶй ч˹ ˘ ~ Ч ╞˘

ᄀ ᾷΩ ˘ ᅀ ᾸΩ ᅀ . ᾸΩ ᅀ ᾱ
90%˜ ᅀ ᄅᄒ ˘ ’
˘ ᾸΩ ᅀ Â

ˆ Ɣ ˜

ᄋᄋ

1 ȁ Y ̈ ά ᾷΩ Y ȁ
ᾷΩ˜ ̈ Â

2 ȁ ê ᾸΩ ᅀ ᄒ ˆ ˜ Ì ὲ
ᾷΩ ̈ ˘ ᾸΩ ᅀ ̈ ᾷΩᾸΩ Â

3 ȁ ̈ ᾷΩ Y Â

4 ȁ ᾸΩ ᅀ ̈ ᅀ ᾸΩ ᅀ ˘ ᄅᄒ
ᾸΩ ᅀ ᾷΩ Y ’ ᄀ ᅀ ᾸΩ ᅀ Â

5 ȁ ȁ 니 ȁ ᾷΩ
Â

6 ȁ ᅀ Â

7 ȁ ̈ ̈ ᄅᄒ ˘ ᾸΩ Â

8 ȁ ̈ ȁ
ᄀᄀ Â

9 ȁ ᅀ ᾸΩ ᅀ ’ STSPL ᅀ ˘ ὲ ᾱ
ᅀ Â

10 ȁ ̈ ˘ ὶ ̈ Â

11 ȁ Â

12 ȁ 90%˜ Â

G¡ û \

ˇ б ӈ ججي 5.2 ˇ ἐ

Â ۲

^ ~ اجي

1 à ҳ اجي

ۓ ، ۍ ҳ اجي ҳ ۸ ҳ

، ҳ ۸ ҳ

، 2014 9 26

Ąҳ ، ┐ l

ў ╕ ҳ ، ┐ l ⅄ ┐ 2 ۸ BDA 52 7 718

Ʒ ، .

، ۍ ҳ اجي ҳ ۸ ҳ Ţ 2014 9 ˘

1300 Â اجي ˘

˘ ò à à ҳ Â ۸ اجي ҳ ۸ ҳ ˘ ~

ҳ ۸ ҳ à ⅃ Â

ҳ اجي ҳ̃ ҳ̃ Â

3 à

ۓ ، (Э) ҳ ۸ ҳ

، 2009 3 3

Ąҳ ، Э

ў ╕ ҳ ، Э ⅄ 18 ۸

Ʒ ، Ц

، ( ) ҳ ۸ ҳ

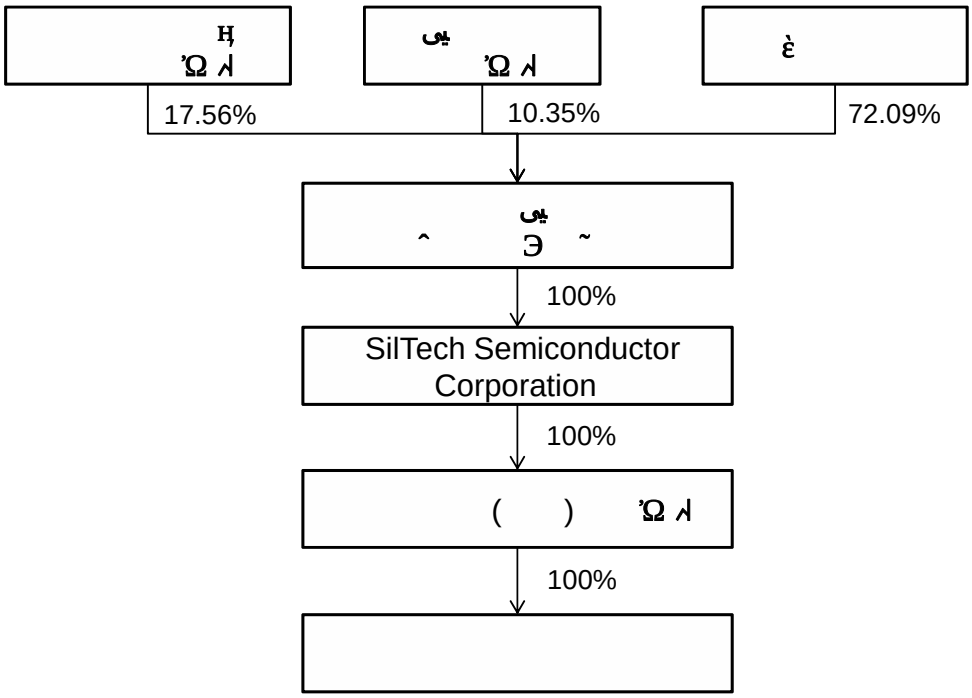
، (Э) ҳ ۸ ҳ ( ) ҳ ۸ ҳ Э

⅄ Â Ţ 2009 3 3 ˘ й 50 ˘ ў

ÿ Y (◘) à ˘ б

Ѣ à ㄴà Ї à à ك ҷ ҷ (Λ ˘
Λ)Â Ѣ й 1,200 ˘ й Э Ѡ Λ ی
Ѡ Λ Ѡ Λ˘ ҷ Ѡ Λ й ی
Â

ی Ї Ҩ ˘ ≠ ی à
Ї Ҩ Â ی 0.35 28 Ҩ
б ㄴÂ ی Æ Ұ Э ˘ Э 300mm 200mm
Â ˘ ◘ ἑ˘ Λ Ұ ◘ ϊ à
ҷ ϊ à à Λ б ˘ Лъ Â ÿ
ҷ ㄴ ˘ б Â ی ی à
à Λ ϟ ╕ Y à ㄴ˘ ˘ Ҩ Â
й ی Â 2014 6 30 ˘ ی
Ю



2014 11 ˘ ی б Ѡ Λ ی ˆ ˜ Ѡ
Λ Ѡ˘ Ѡ Λ SJ Semiconductor Corp.˘ Ѣ й 5000
˘ ἐ ی й 51%˜ ی ˆ ˜ Ѡ Λ й

۸ ◻ Â a ê ╕ Ì Ь Э Â

A Ã õ x ç,X ‡1*E›/ß â M š ™ ‰

^ ~ ā

2014 11 5 ˘ Ѡ ۸ ɣ Y˵ ˘

a ź Â 2014 12 20 ˘ Ѡ ۸

ɣ ɣ Y˵ ê ˝Ѡ˚ ~ Ì ˜Ѡ Â 2014

12 26 ˘ Ѡ ۸ ɣ Ь Y˵ ź

˜Ѡ Y à ˜Ѡ˜ ˚ ˘ ˚ Ѡ ۸ ˘

˚ Â ˜Ѡ Y Ѡ ۸ ˚

Â

˘ ۸ Ѡ ۸ ˘ ɜ

Ѡ ۸ ˘ Э Y ˚ Â

^ ɣ ~ à

1 à ىى ˜Ѡ

^ 1~

ê ╕ Ì ىى 2014 9 ۸ ~ ˜Ѡ

˘ 3 ЛЬ Э ˘ ىى Â

^ 2~ ╘

ê ╕ Ì ╘ ʒ 2014 3 ۸ ~ Ѡ ˘

╘ ч Â

ê ~ ˝Ѡ ىى ۸ Ì ê ىى ╘ ˜Ѡ ɣ Ì

~ ˝Ѡ ىىىى ╘ ʒ 529 ۸ ~ ˘ ˜Ѡ ˘ Y ˝I

╘ Â

^ 3~

٧ Ώ ٧ Ώ Ì ê

Â ˘ ¥ ╚ ╕

2

1 `0´ Þ Ö @ Ì Î ™ ‰

Ô ÃKS+ /¥ T V ‰

ї ‘ Ѓ ѓ

ї ‘ Jiangsu Changjiang Electronics Technology Co., Ltd.

Ѓ ‘ 98,457.0000

Ї ‘

Э ‘ Э

‘

Ї ‘ 600584

Ѓ ‘ 78 ѓ

ї Ѓ ‘ 275 ѓ

‘ 214431

ѓ ‘ 0510-86856061

ѓ ‘ 0510-86199179

Ѓ ѓ ‘ www.cj-elec.com

‘ ѓ ‘ Â ‘ ằ ằ ằ ằ ằ

ằ ж ằ ằ ằ ˘ Ї

ѓ ˘ ї “ Ь ” Â

` ÃKS+ /¥ T Z Æ""“M=

^ ˜ Ѓ ѓ

ї Ѓ ѓ˘ Ѓ ѓ ằ

Ѓ ѓ ằ Ѓ ѓ ằ Ѓ ѓ ằ Ц ˜

Ѓ ѓ ї 1998 11 6 Ѓ Ї Â Y

Ѡ ⸗ ⸗ ⸗

	˜ ˆ	˜ ˆ %
ك ˚	198,631,329	53.31
ك ˚	173,960,671	46.69
	372,592,000	100.00

Ю΄ ˘ ɨ

Ά	˜	A ك ˜ ˆ	A ˜ ˆ	˜ ˆ	˜ ˆ %
1	Ά Ω	58,425,348	0	58,425,348	15.68
2	Ά Ω ˜ Э	25,377,962	2,881,275	28,259,237	7.58
3	Ά Ω	10,000,000	7,252,098	17,252,098	4.63
4	Ά Ω	15,000,000	0	15,000,000	4.03
5	لجي	9,000,000	5,062,701	14,062,701	3.77
6	Ά Ω	10,914,010	0	10,914,010	2.93
7	Ά Ω	10,914,009	0	10,914,009	2.93
8	Ά Ω	10,000,000	0	10,000,000	2.68
9	Ά Ω	10,000,000	0	10,000,000	2.68
10	لجي	0	9,988,888	9,988,888	2.68

ˆ 5˜ 2008 Ω ἀ

2008 4 18 ˘ 2007 ˚ ἐ Â Λϑ 2007

12 31 37,259.20 ὶ لجي ˘ 10 2 ˘ ˚ 8 ˘ Λϑ

Ω ἀ ἐ 37,259.20 Â ἐ ɨ ˘

37,259.20 Ά ὶ 74,518.40 ˘ ϒ 2008 5 29 Â

2008 4 30 ˘ Ω ˚ Y ᄂ Ά Ω ἀ ἑ Ω W

ˆ 2008˜ B062 Ά Â ἀ ɨ ˘ Ю΄

	˜ ˆ	˜ ˆ %
ك ˚	145,011,920	19.46
ك ˚	600,172,080	80.54
	745,184,000	100.00

ˆ 6˜ 2010

2010 1 15 ˘ 2010 ˚ ˘

ˮ Лъ 2009 12 31 745,184,000 й ججي ˘ 10:1.5

ك ˘ ˑ й 5.69 ˘ Лъ

è ۸ ك Â2010 9 20 ˘ ییی ˚ ۸ 2010˜

1328 ۸ Â

ł ˘ ╗ 107,949,610 ˘ й 61,423.33 ˘

ł 59,671.16 ˘ 853,133,610 Â 2010

10 22 Ω ˚ Y ╚ Ω ۸ é Ω W˘ 2010˜

B106 ۸ Â ł ˘ Ю˙

	ˆ ˜	ˆ %˜
ك ˚	0	0
ك ˚	853,133,610	100.00
	853,133,610	100.00

ł ˘ Ю˙

۸	ˮ	ˆ ˜	ˆ %˜
1	Ω ۸	138,927,411	16.28
2	Ω ۸	6,670,000	0.78
3	Ω ۸	5,500,000	0.64
4		2,161,770	0.25
5	ییی Ω ۸ — 500 ججي ˆ LOF˜	2,004,667	0.23
6	˜	1,840,000	0.22
7	ییی Ω ۸ — Э 50 ججي	1,747,281	0.20
8	˥ l à Ω ۸	1,700,000	0.20
9		1,615,290	0.19
10	˚	1,592,889	0.19

ˆ 7˜ 2014 9 Ω

Y˚ ā à Y˚ ā

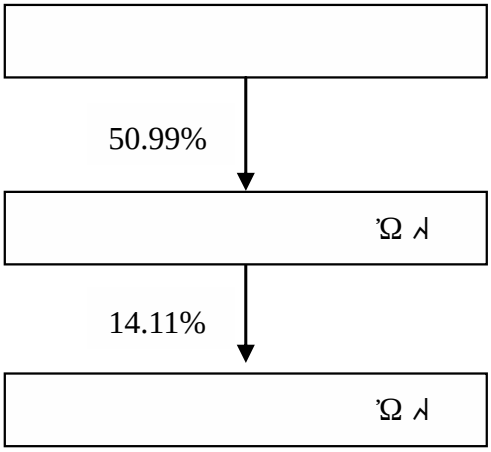
2013 Ь ˚ ā ˘ ییی ˚ ۸ ò 2014 Ô 874

۸ ê ˜Ω ɣ Ω ۸ Ω Ì ˚ ˘

ى ж à Â

^ Ь ~ б Ѡ ۸ Ѿ

б Ѡ ۸ Ѿ Ю ي ‘



h ÃKS+ /¥ T ÔE¥ Ý HG¡ ûC {G¡4˜ ™ ‰

Ѡ ۸ Ь ӈ Â

A ÃKS+ /¥ T 9ù î u ¥) ™ ‰

й ى Э ˘ Ł ˘ Æ

Â ˘ WLCSP à

Copper Pillar Bumping à SiP à FC à MIS ˘ ą ”I Æ Â

ť ˘ ي ى ˘ ӈ ź Ţ

Â ŭ й ى ˘ ӈ ŭ Æ ą à

Â

^ ~ Ł ,ť

Ѡ ۸ Ь Ł ,ť è ۱ ◘ Ю‘

` Æ‘

	2014 1-9		2013		2012		2011	

	2014 1-9	2013	2012	2011

ˆ ˜ ŋ ў

` Æ˙

	2014 9 30	2013 12 31	2012 12 31	2011 12 31
ŋ	1,001,115.69	758,252.66	701,037.93	601,648.32
è ˙	264,679.25	86,925.11	69,529.97	62,794.20
	603,029.84	494,263.02	441,482.10	345,968.21
è ˙ ╟	496,658.93	393,770.25	384,135.56	274,475.42

ˆ ˜ ǔ ⊨

SINGAPORE (049315)

1 Ý0´ õ C ,X x ç Í •

Ô Ã x ç Í • V ‰

й ˘ ¨ ԺΩ ۸ б й

ԺΩ ۸ JCET-SC (Singapore) Pte. Ltd. ԺΩ ۸ Â ҰԺΩ ۸ й ╗ Э ԺΩ ۸˘ й ԺΩ ۸ ˘ è й ԺΩ ۸ STSPL˘ ԺΩ ۸ 1,845,715,689 ˘ .

ԺΩ ۸ 83.8% Â

` Ã ?U x ç Í •,X Î ™ ‰

ԺΩ ۸ 5%ЛЬ Э Singapore Technologies Semiconductors Pte Ltd ˘ è لجي Юՙՙՙ

⅄ ¥ 1974 6 25 ˘ ╗ Ω ⅄˘

╗ Â 11 ╕ Y ˘ ¥ 2014 3 31 ˘

ˢ 2,230 ˘ ў ╗ ·e ˅ Â

ییˢ à ییˢ à à ╗ à

Â

Ý Ã ?U x ç Í • ÔE¥ Ý H ?UBö u Û Û

ў 2011 à 2012 à 2013 Ω ⅄ ў ╚ Ю˙

ˆ ˜ ᵸ ў

` Æ˙

	2013 12 31	2012 12 31	2011 12 31
ᵸ	996.08	1,127.37	1,342.96
	34.98	34.82	34.63
	961.10	1,092.55	1,308.33

˙ ACRA[3]

ˆ Y˜ ў

` Æ˙

	2013	2012	2011
	-	-	-
	0.16	0.19	0.13
è	131.29	215.59	834.40
	(131.45)	(215.78)	(834.52)
	-	-	-
	(131.45)	(215.78)	(834.52)

˙ ACRA

[3] ACRA˙ The Accounting and Corporate Regulatory Authority˘ ˝ ╗ ˚ б ˘ ╗ Ω
˙Ω˙ ییˢ ˘ ╗ ACRA ˙Ą˘ è ˙Ω

^ Ь ˜ ў

` Æ ˈ

	2013	2012	2011
╟ ӊ	-	-	(0.02)
╟ ӊ	-	-	-
╟ ӊ	-	-	0.02
ˈ ╗	-	-	-

ˈ ACRA

¯ Ã G b ?U x ç Í •,X J ªAÈ â

^ ˜ ў б Э Ѡ ⊀ Ѿ Ѿ

Э ў б Ѡ ⊀ a Ѿ Ѿ ˘ ≠ a Ѡ ⊀ Y

Â

^ Ɣ ˜ ў ѐ ў ⊀ ^ б

Ѿ ˜ ằ ’ Y ằ б Ѿ Y

˘ STSPL ѐ ў a ⊀

^ б Ѿ ˜ ằ ’ Y ằ б Ѿ Y

Â

ˆ Ь˜ STATS Э

2000 1 ˘ STATS ╗ Э ˆ

З ˙ STTS ’ ╗ З ˙ ST Assembly˜ Â

ˆ ˜ STATS Winstek

2001 8 ˘ STATS ㅅ Winstek Semiconductor Corporationˆ

“Winstek”˜ 51% ÂWinstek ε ˝I à ㅅ à ˆ RF˜

˚ Ѡ ㅅ˘ à à ╚

ㅅ Â Ѡ ㅅ ㅅ 220,000 4 ˘

╗ e ╕ Y Â STATS ChipPAC ł˘

Ѡ ㅅ Winstek ¨ й STATS ChipPAC Taiwan Semiconductor Corporation Â

ˆ ˜ STATS Conexant SystemsѠ ㅅ Æ ¥ e ╚

2002 12 20 ˘ STATS è Ѡ ㅅ FastRamp Test Servicês “FastRamp”˜

Conexant Systemsˆ “Conexant”˜ Ѡ ㅅ e ˘ è

ㅅ ╚˘ è ў ㅂ ˙ ㅅ à Лъ Â

Conexant FastRamp ╚ ˚ Â

ˆ Ѡ˜ STATS б ChipPac, Inc

2004

Э` 83.1% Â

^ ~ **Ѡ ۸** LSI Corp. Æ Ţ **ىي** **ᄂ**

2007 10 ˘ Ѡ ۸ Л 1 LSI Corp. Æ Ţ ىي ᄂ Â

^ ~ **Ѡ ۸** **Ь** ˮ

Ѡ ۸ й ╗ Э Ѡ ۸˘ Ь ˘ Ӊ a Â

2014 12 19 ˘ Ѡ ۸ ˮ й 0.435 ╗ / ˘ й 9.58 ╗

˘ 2013 й 0.82˘ й 0.47˘ 2013 Ҳ ˘

ˮ Â Ѡ ۸ ˮ Юي˙

ي˙ 2012 **Ѡ ۸** ˮ

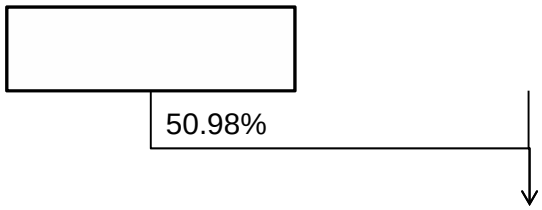
1 à i à

ง ห ง

ง ห ง ห ง ห ง ห ง ห ง

ˆ ɣ ˜ ɨ ˈΩ ⅄

ɨ ˘ ˈΩ ⅄ ˘ ў JCET-SC (Singapore) Pte. Ltd. ˈΩ ⅄ 100% Â JCET-SC (Singapore) Pte. Ltd. ѝ ˈΩ ⅄˘ ѝ ɲ ججي ˘ ὲ 98.08% ˘ ɲ ججي 1.92% Â 50.98% ˘ ѝ ˘ ɲ ججي 29.41% ˘ 19.61% ˘ ɨ ˘ ˈΩ ⅄ Ю يي ˈ



100%

STATS ChipPAC Ltd.

Ѡ ۸˘ è 10 й 100% Â

^ ɣ˜ ў Ѡ ۸

1 à Ѡ ۸ ў Ѡ ۸ اجي

Ѡ ۸ ̈	Ą		ў Ь
STATS ChipPAC (Barbados) Ltd.		100%	Ѡ ۸
STATS ChipPAC (BVI) Limited	l	100%	Ѡ ۸ à à Ь Ь
STATS ChipPAC Korea Ltd.	ىي	100%	à à Ь Ь
STATS ChipPAC Shanghai Co., Ltd	ىي	100%	^ ˜ à Ь Ь
STATS ChipPAC, Inc.	ىي ˜	100%	ك à
STATS ChipPAC Malaysia Sdn. Bhd.	·e	100%	à Ь Ь
STATS ChipPAC Taiwan Co., Ltd.	ىي ۸	100%	˜
STATS ChipPAC Taiwan Semiconductor Corporation	ىي ۸	52%	à à Ь Ь

ˈ Ѡ ۸

h Ã,Â Û @ Ì , ¹ ™ ‰

Ѡ ۸ à à ˘

è Ь ӊ й ў˘. 90%Ь Э Â é ↑ Ю

ˈ